

**NOTICE CUM ADDENDUM**
**Disclosure of Half – Yearly Audited Financial Results of all the Schemes of JM Financial Mutual Fund (the “Mutual Fund”)**

All unitholders of the Mutual Fund are requested to note that in terms of Sub – Regulation (1) of Regulation 59 of SEBI (Mutual Funds) (Second Amendment) Regulations, 2012, the half yearly audited financial results for the period ended September 30, 2012 of all the schemes of the Mutual Fund have been hosted on the website of JM Financial Asset Management Private Limited (the “AMC”).

Unitholders can access to financial results using the following link:

<http://www.jmfinancialmf.com/Downloads>

**1. THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION (“SAI”) OF JM FINANCIAL MUTUAL FUND**

Mr. Aket V Dingal has been appointed as an Key Personnel of the AMC with effect from October 29, 2012.

Consequently, the following clause under the Para “Information on Key Personnel” is added in the SAI of JM Financial Mutual Fund:

Mr. Aket V Dingal (Associate Vice President – Information Technology)	Masters in Business Administration, Systems; Bachelor in Business Administration, Diploma in Computer Technology  Age: 35 Years	Mr. Aket Dingal has more than 10 years of experience in Information Technology. He is associated with JM Financial Asset Management Private Limited (the “AMC”) since June 2006. Prior to joining the AMC, he has worked with Credit Information Bureau (India) Limited as Senior Manager – Information Technology, Zenta Limited and SBI Funds Management Private Limited. Currently, he is responsible for handling the Information Technology and Systems at the AMC.
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**2. THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN SCHEME INFORMATION DOCUMENT (“SID”) AND KEY INFORMATION MEMORANDUM (“KIM”) OF JM HIGH LIQUIDITY FUND, JM FLOATER FUND – LONG TERM PLAN AND JM SHORT TERM FUND (THE “SCHEMES”) OF JM FINANCIAL MUTUAL FUND (THE “MUTUAL FUND”).**

This is further to the notice – cum – addendum dated September 28, 2012, corrigendum dated October 03, 2012 and addendum dated October 09, 2012 regarding suspension of fresh subscriptions under the suspended plans and renaming of some of the plans of Schemes of JM Financial Mutual Fund.

The Institutional Plan and Super Institutional Plan of JM High Liquidity Fund, Regular Plan of JM Short Term Fund and Premium Plan of JM Floater Fund – Long Term Plan have been suspended (hereinafter referred to as “suspended plans”).

The surviving plans of the Schemes have been renamed as under (hereinafter referred to as “surviving plans”)

- JM High Liquidity Fund – Regular Plan as JM High Liquidity Fund,
- JM Floater – Long Term Plan – Regular Plan as JM Floater Fund – Long Term Plan
- JM Short Term Fund – Institutional Plan as JM Short Term Fund

The investors of the Schemes are aware that currently fresh subscriptions are accepted only under the surviving plans of the Schemes and not in the suspended plans of the Schemes.

All the investors of the aforesaid Schemes are hereby requested to take note of the following with respect to the re-investment of dividend, effective from November 01, 2012:

1. Dividend accrued (if any) under any Dividend Option (Dividend Re-investment being its sub – option) of the suspended plans shall be re-invested in the corresponding options under the surviving plans of the respective Schemes, if such dividend per folio, per occasion is upto Rs. 2000/-. In such scenario, the same folio number will have units in two plans, i.e. units created till October 31, 2012 in suspended plans and units created from November 01, 2012 in the surviving plans. Investors are requested to mention the specific plan/option while submitting any transaction requests.

In case, such dividend is more than Rs. 2000/- per folio, per occasion, the same shall be considered for dividend payout.

2. Kindly note that for the above re-investment of dividend in surviving plans, the minimum investment amount criteria/lock – in period/load structure applicable for purchases/switch – in under the surviving plans shall not apply. However, the minimum redemption amount/units criteria under the surviving plans shall apply.

All other terms and conditions of the SID and KIM of the schemes remain unchanged.

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : October 30, 2012

(Investment Managers to JM Financial Mutual Fund)

**For further details, please contact :**

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF No. 16/2012-13